

(Incorporated in Singapore) (Company Registration No. 193200032W)

COMPLETION OF ACQUISITION OF PACIFIC MUTUAL FUND BERHAD

Oversea-Chinese Banking Corporation Limited ("**OCBC**") refers to its announcement dated 11 June 2019 in relation to the conditional sales and purchase agreement to acquire the entire issued and paidup share capital of Pacific Mutual Fund Berhad ("**PMF**") from Lion Global Investors Limited and Koperasi Angkatan Tentera Malaysia Berhad (collectively, the "**Transaction**").

OCBC wishes to announce that the Transaction has been completed today ("**Completion**"). Following the Completion, PMF is now a wholly-owned subsidiary of Bank of Singapore Limited, which is itself a wholly-owned subsidiary of OCBC.

Issued by OVERSEA-CHINESE BANKING CORPORATION LIMITED

29 November 2019